

Appendix B

Falling Rolls Fund

Purpose

The purpose of falling rolls fund is to support good schools with falling rolls where local planning data show that the surplus places will be needed in the next three financial years.

Conditions

Schools may attract falling rolls funds if school meet **all** the following requirements:

- a) Support is available only for schools judged Good or Outstanding at their last Ofsted inspection (this is a DFE mandatory requirement)
- b) Local planning data demonstrates that numbers at the school are expected to rise again within three years.
- c) School is experiencing reductions of 5% or more in Numbers on Roll (NOR) based on Autumn 2018 and 2019 data.

Example:

2018 Autumn census NOR 286

2019 Autumn census NOR 257

Percentage reduction in NOR calculated as: $(257-286)/286=10.14\%$

- d) Falling in rolls is not the result of bulge classes passing through

The impact of bulge classes passing through are removed before percentage reductions in NOR are calculated by removing the number of pupils in of bulge classes at the average class size for the school.

Example:

2018 Autumn NOR 356 (12 classes),

2019 Autumn 320 (11 classes)

The movement in NOR is calculated as follows:

Adjusted Autumn 2018 NOR - $(356/12)*11=326$

Per centage reduction in NOR: $(320-326)/326*100= 1.84\%$ reduction

- e) Reduction in ISB allocation of 2% or more, calculated as follows

2019/20 ISB £1,527,573

2020/21 ISB £1,412,082

Percentage reduction in ISB calculated as: $(1,412,082-1,527,573)/1,527,573=7.56\%$

- f) The school closing reserves for 2019/20 should not exceeding 2% of ISB allocation for 2020/21.
- g) Reduction in NOR is not the result or an agreed reduction in PAN
- h) School can evidence that the existing funding cannot support an appropriate curriculum for the children at the school.
- i) Where the school is (a) forecasting a deficit for 2020/21, submission of a recovery plan, (b) not forecasting a deficit, submit details how the funding would be deployed.

Methodologies for distributing funding

Schools that meet all the above requirements may qualify for falling rolls fund.

Payment will be calculated as follows;

Primary

25% of Primary AWPU x (Autumn 2019 NOR-Autumn 2018 NOR)

Secondary

25% of KS3 AWPU x (Autumn 2019 NOR-Autumn 2018 NOR)

- j) Payments are capped at a maximum of £60K per school. Once the fund is exhausted, no further allocation will be made.