

Model	1	2	3	4	2013-14
Aim	Move towards national average ratio of 1:1.27 without reducing Primary AWPUs	Move to primary/secondary ratio of 1:1.38 in real terms (post MFG)	Move to primary/secondary ratio of 1:1.39 in real terms (post MFG)	No movement to the primary:secondary funding ratio	Final 2013-14 Funding Model (for Comparison purposes)
Summary of Factor Changes	4% cap, £0 off primary, £400 off KS3&4 AWPUs	5.2% cap, £75 off primary £240 off KS3&4 AWPUs	5% cap, £110 off primary £210 off KS3&4 AWPUs	5% cap, £120 off primary £180 off KS3&4 AWPUs	
AWPU - KS1 & 2	3,867.50	3,792.50	3,757.50	3,747.50	3,867.50
AWPU - K3	4,608.50	4,768.50	4,798.50	4,828.50	5,008.50
AWPU - KS4	5,746.00	5,906.00	5,936.00	5,966.00	6,146.00
Dedelegated amount	1,698,056	1,698,056	1,698,056	1,698,056	1,925,552
Centrally retained top slice	2,169,800	2,169,800	2,169,800	2,169,800	2,849,800
Caps at;	4.0%	5.2%	5.0%	5.0%	7.3%
MFG/ (CAP)	108,973	57,675	375,330	475,262	(4,147,421)
Pre MFG Primary:Secondary ratio	1.32	1.38	1.39	1.40	1.34
Post MFG Primary:Secondary ratio	1.36	1.38	1.39	1.40	1.40
Net Primary Gain/(Loss)	7,057,195	6,558,510	6,108,980	5,994,602	10,668,520
Net Secondary Gain/(Loss)	(217,364)	337,638	661,968	986,298	1,876,487
Net Primary Gain/(Loss) incl. Pupil Premium	9,304,219	8,805,534	8,356,004	8,241,626	12,915,544
Net Secondary Gain/(Loss) incl. Pupil Premium	1,158,218	1,713,220	2,037,550	2,361,880	3,252,069
Primary 'winners' (Cash terms)	43	43	43	43	45
Primary 'losers' (Cash terms)	2	2	2	2	0
Secondary 'winners' (Cash terms)	2	4	6	7	9
Secondary 'losers' (Cash terms)	8	6	4	3	1
Biggest Loss (Primary)	(26,253)	(37,161)	(37,161)	(37,161)	0
Smallest Loss (Primary)	(24,933)	(30,948)	(30,948)	(30,948)	0
Biggest Loss (Secondary)	(154,500)	(96,802)	(55,402)	(22,165)	(560,686)
Smallest Loss (Secondary)	(46,422)	(3,875)	(40,694)	(14,002)	(560,686)
Primary 'winners' (Cash terms) incl. Pupil Premium	45	45	45	45	45
Primary 'losers' (Cash terms) incl. Pupil Premium	0	0	0	0	0
Secondary 'winners' (Cash terms) incl. Pupil Premium	8	9	10	10	9
Secondary 'losers' (Cash terms) incl. Pupil Premium	2	1	0	0	1
Biggest Loss (Secondary) incl. Pupil Premium	(19,813)	(4,519)	0	0	(426,618)
Smallest Loss (Secondary) incl. Pupil Premium	(15,905)	(4,519)	0	0	(426,618)

Impact

Primary:Secondary ratio before pupil premium	1.36	1.38	1.39	1.40	1.40
Primary:Secondary ratio with pupil premium	1.34	1.36	1.37	1.37	1.37
Biggest winner (with pupil premium)	675,531	638,358	638,358	638,358	866,997
Biggest loser (with pupil premium)	(19,813)	(4,519)	n/a	n/a	(426,618)

Hyper-link	Model1.xlsx	Model2.xlsx	Model3.xlsx	Model4.xlsx	modelling tool 2013-14
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Factor Details	Unit Value	Total Allocated	Unit Value	Total Allocated	Unit Value	Total Allocated	Unit Value	Total Allocated	Unit Value	Total Allocated
AWPU - KS1	3,868	85,529,763	3,793	83,871,138	3,758	83,097,113	3,748	82,875,963	3,868	81,553,973
AWPU - KS3	4,609	30,618,874	4,769	31,681,914	4,799	31,881,234	4,829	32,080,554	5,009	32,555,250
AWPU - KS4	5,746	25,253,670	5,906	25,956,870	5,936	26,088,720	5,966	26,220,570	6,146	27,245,218
Deprivation - Primaries - FSM ever 6	335	2,988,765	335	2,988,765	335	2,988,765	335	2,988,765	335	2,852,816
Deprivation - Secondaries - FSM ever 6	475	2,324,278	475	2,324,278	475	2,324,278	475	2,324,278	475	2,348,182
Deprivation - Primaries - IDACI band 5	-	-	-	-	-	-	-	-	-	-
Deprivation - Primaries - IDACI band 6	-	-	-	-	-	-	-	-	-	-
Deprivation - Secondaries - IDACI band 5	50	216,968	50	216,968	50	216,968	50	216,968	50	207,509
Deprivation - Secondaries - IDACI band 6	100	157,711	100	157,711	100	157,711	100	157,711	100	152,480
Looked After Children - LAC	100	81,419	100	81,419	100	81,419	100	81,419	100	77,964
LCHI SEN - Primaries - Low attainment 78	900	4,927,892	900	4,927,892	900	4,927,892	900	4,927,892	900	4,703,983
LCHI SEN - Secondaries - Low attainment	1,400	4,682,899	1,400	4,682,899	1,400	4,682,899	1,400	4,682,899	1,400	2,110,553
EAL - Primaries - EAL 3	585	3,977,371	585	3,977,371	585	3,977,371	585	3,977,371	585	3,783,375
EAL - Secondaries - EAL 3	1,400	887,757	1,400	887,757	1,400	887,757	1,400	887,757	1,400	859,769
Mobility - Primaries	504	763,792	504	763,792	504	763,792	504	763,792	504	1,656,223
Mobility - Secondaries	700	147,171	700	147,171	700	147,171	700	147,171	700	538,193
Lump sum	150,000	8,250,000	150,000	8,250,000	150,000	8,250,000	150,000	8,250,000	150,000	8,100,000
Split Sites - Primaries	100,000	600,000	100,000	600,000	100,000	600,000	100,000	600,000	100,000	500,000
Split Sites Secondaries	216,000	432,000	216,000	432,000	216,000	432,000	216,000	432,000	216,000	432,000
Rates	as funded	3,378,669	as funded	3,378,669	as funded	3,378,669	as funded	3,378,669	as funded	3,257,520
PFI Funding	as agreed	2,620,907	as agreed	2,620,907	as agreed	2,620,907	as agreed	2,620,907	as agreed	2,527,870
MFG	as calculated	108,973	as calculated	57,675	as calculated	375,330	as calculated	475,262	as calculated	(4,147,421)
TOTAL		177,948,880		178,005,197		177,879,997		178,089,949		171,315,457
Spare/(gap)		265,874		209,557		334,756		124,805		

all models have £1m dedelegated for schools facing financial difficulties,
trade unions increased to £325k